



Entered on Docket  
December 28, 2009

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,<sup>1</sup>

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>2</sup>

USA Securities, LLC,<sup>3</sup>  
Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Order Approving Stipulation re Proof  
of Claim Filed By Harrison Family  
Trust**

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 The Stipulation of USACM Liquidating Trust (the "USACM Trust"), by and  
2 through its counsel, Lewis and Roca LLP, and Harrison Family Trust ("Harrison"), by  
3 and through Marguerite F. Harrison and Thomas B. Harrison, Trustees, [DE 7852] came  
4 before the Court for consideration, no notice being necessary, and good cause appearing,

5 IT IS ORDERED:

- 6
- 7 • The unresolved amount of Proof of Claim No. 10725-02003 is hereby revised
  - 8 from \$23,530.06 to \$140,000 representing a \$60,000 investment in Castaic
  - 9 Partners Loan and \$80,000 in Tapia Ranch Loan;
  - 10 • Proof of Claim 10725-02141 is hereby disallowed in its entirety; and
  - 11 • Proof of Claim 10725-02142 is hereby disallowed in its entirety.

12 # # #

13 APPROVED AS TO FORM AND CONTENT:

14 MARGUERITE F. HARRISON

15 *Marguerite F. Harrison*  
16 S/ Marguerite F. Harrison

17 THOMAS B. HARRISON

18 *Thomas B. Harrison*  
19 S/ Thomas B. Harrison

20 Trustees of the Harrison Family Trust Dated 7/27/99  
21 930 Dorsey Drive  
22 Incline Village, NV 89451  
23 E-mail: ptharr930@sbcglobal.net  
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